

Stock Data

Listing: SGX Mainboard - 14 Feb 07
Market Capitalisation: ~S\$0.70b (US\$0.52b)
52-Wk Hi/Lo: S\$0.44 – S\$0.60
Free Float (%): 25.5%
Bloomberg | Reuters Ticker: IFAR SP | IFAR.SI

Substantial Shareholder

PT Indofood Sukses Makmur Tbk – 62.8% (effective interest)

Key Contacts

Mark Wakeford, CEO and Director
markwakeford@indofoodagri.com
Mak Mei Yook, CFO
makmy@indofoodagri.com

Listed Subsidiaries

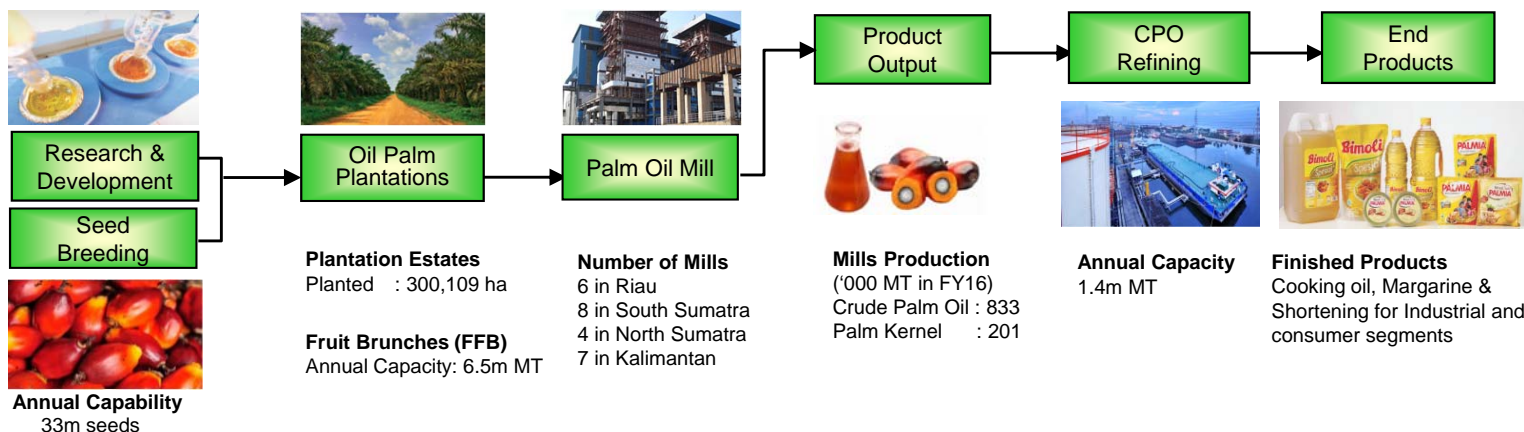
PT Salim Ivomas Pratama Tbk (“SIMP”)
www.simp.co.id

PT PP London Sumatra Tbk (“LSIP”)
www.londonsumatra.com

INTEGRATED AGRIBUSINESS WITH LEADING BRANDS

Last updated July 2017

IndoAgri is a diversified and integrated agribusiness group with leading brands. Our principal activities span research & development, oil palm seed breeding, oil palm cultivation and milling, in addition to refining, branding and marketing of cooking oil, margarine, shortening and other palm oil derivative products. Today, the Group has garnered leading market shares in the Indonesian branded cooking oil (Bimoli) and shortening & margarine (Palmia) markets. The Group also engages in the cultivation of other crops such as rubber, sugar cane, cocoa and tea.



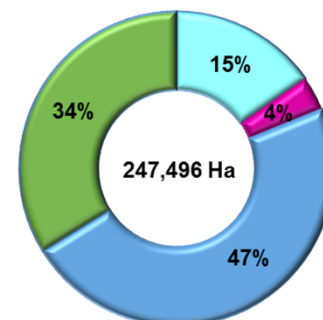
COMPETITIVE STRENGTHS

- One of the largest oil palm plantations owner in Indonesia
- Owns a large variety of mother palms with the capacity to produce up to 33m high quality seedlings
- Established R & D program for oil palm breeding, with modern technology and highly qualified personnel
- Leading market share in Indonesia branded cooking oil and margarine markets
- Extensive distribution network of distributors and direct sales channels, as well as local and national distributors serving retail outlets across Indonesia

2017 – STRATEGIES AND EXPANSION

- Prioritising capex on 37,800 ha of oil palm immature plantings and the expansion of milling facilities for organic growth
- Expansion of milling facilities:
 - A 30MT FFB/ hour mill in South Sumatra completed in May 2017
 - A 45MT FFB/ hour mill in Kalimantan, target for completion this year
 - Start a 45MT FFB/ hour mill in Kalimantan target completion in 2018
- Replanting of 3,000 ha of older palms in North Sumatra and Riau, and conversion of certain rubber estates to oil palm in East Kalimantan
- Expansion of Surabaya refinery by 1,000 MT/day, expected completion in Q1 2018 to cater for increasing demand for cooking oil and margarine brands

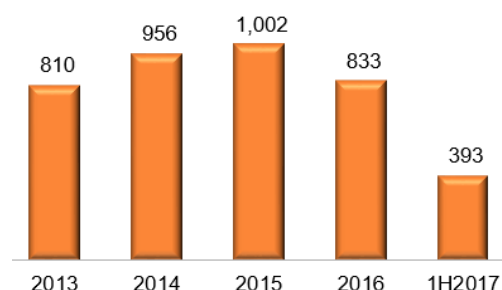
PLANTATION MATURITY PROFILE



■ Immature ■ 4-6 years ■ 7-20 years ■ > 20 years

CPO PRODUCTION

(‘000 metric tons)



FINANCIAL HIGHLIGHTS

(Rp' billion)	1H17	1H16	YTD Chg
Revenue	8,518	6,715	27%
EBITDA ⁽¹⁾	1,666	941	77%
EBITDA %	19.6%	14.0%	
Operating Profit ⁽²⁾	994	444	124%
Attributable Profit	270	125	116%

⁽¹⁾ Earnings before the effects of forex and changes in fair value of biological asset

⁽²⁾ Operating profit excluding biological asset gain/ (loss)

FINANCIAL POSITION

(Rp' billion)	30-Jun-17	31-Dec-16
Cash	2,521	2,405
Total Debt	10,464	10,027
Net Debt	7,943	7,622
Total Assets	37,073	36,504
Total Equity (incl. MI)	21,026	20,878
Net Debt / Total Equity Ratio	0.38x	0.37x

Geographical Presence



Processing Capacity p.a. in MT	Palm Oil Mill		Crumb Rubber Facility		Sheet Rubber Facility		Sugar Mill & Refinery		Refinery	
	Unit	FFB	Unit	Dry Rubber	Unit	Dry Rubber	Unit	Sugar Cane	Unit	CPO
SIMP	13	4,023,000	-	-	-	-	2	2,160,000	5	1,425,000
Lonsum	12	2,511,000	4	42,720	3	11,100	-	-	-	-
CMAA - Brazil	-	-	-	-	-	-	1	3,800,000	-	-
Group	25	6,534,000	4	42,720	3	11,100	3	5,960,000	5	1,425,000