

Stock Data

Listing: SGX Mainboard - 14 Feb 07
Market Capitalisation: ~S\$0.38b (US\$0.28b)
52-Wk Hi/Lo: S\$0.183 – S\$0.310
Free Float (%): 25.5%
Bloomberg | Reuters Ticker: IFAR SP | IFAR.SI

Substantial Shareholder

PT Indofood Sukses Makmur Tbk – 62.8%
(effective interest)

Key Contacts

Mark Wakeford, CEO and Director
markwakeford@indofoodagri.com

Mak Mei Yook, CFO
makmy@indofoodagri.com

Listed Subsidiaries

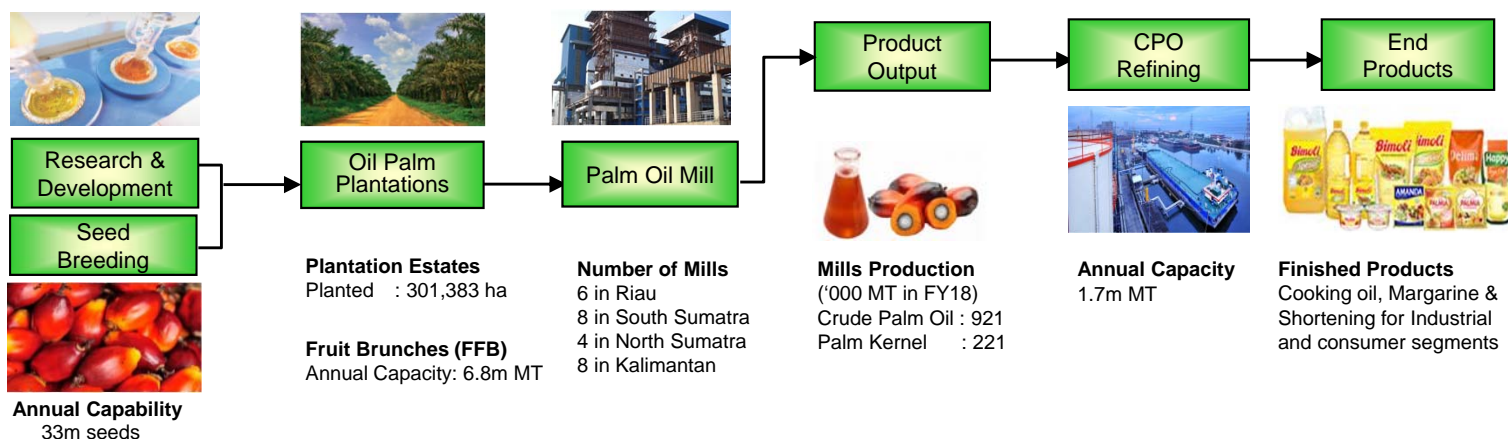
PT Salim Ivomas Pratama Tbk ("SIMP")
www.simp.co.id

PT PP London Sumatra Tbk ("LSIP")
www.londonsumatra.com

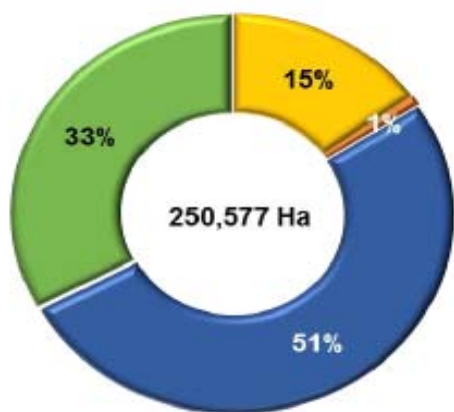
INTEGRATED AGRIBUSINESS WITH LEADING BRANDS

Last updated Apr 2019

IndoAgri is a diversified and integrated agribusiness group with leading brands. Our principal activities span research & development, oil palm seed breeding, oil palm cultivation and milling, in addition to refining, branding and marketing of cooking oil, margarine, shortening and other palm oil derivative products. Today, the Group has garnered leading market shares in the Indonesian branded cooking oil (Bimoli) and shortening & margarine (Palma) markets. The Group also engages in the cultivation of other crops such as rubber, sugar cane, cocoa and tea.



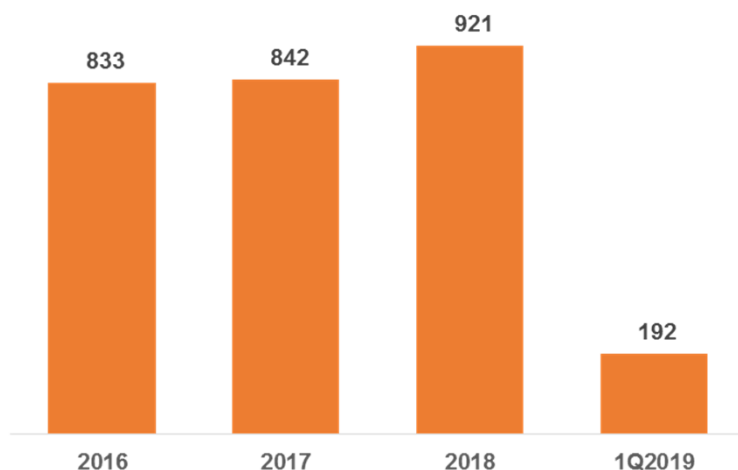
PLANTATION MATURITY PROFILE



■ Immature ■ 4-6 years ■ 7-20 years ■ > 20 years

CPO PRODUCTION

('000 metric tons)



FINANCIAL HIGHLIGHTS

(Rp' billion)	3M19	3M18	YTD Chg
Revenue	3,358	3,190	5%
EBITDA ⁽¹⁾	419	617	(32%)
EBITDA %	12.5%	19.4%	
Operating Profit	105	261	(60%)
Attributable (Loss)/ Profit	(58)	50	n/m

(1) Earnings before interests and tax expense, depreciation & amortization, the effects of forex and fair value gain/(loss) on biological assets.

FINANCIAL POSITION

(Rp' billion)	31-Mar-19	31-Dec-18
Cash	2,275	2,229
Total Debt	11,643	11,190
Net Debt	9,368	8,961
Total Assets	38,357	37,514
Total Equity (incl. MI)	20,696	20,853
Net Debt / Total Equity Ratio	0.45x	0.43x

Geographical Presence



Processing Capacity p.a. in MT	Palm Oil Mill		Crumb Rubber Facility		Sheet Rubber Facility		Sugar Mill & Refinery		Refinery	
	Unit	FFB	Unit	Dry Rubber	Unit	Dry Rubber	Unit	Sugar Cane	Unit	CPO
SIMP	14	4,239,000	-	-	-	-	2	2,160,000	5	1,725,000
Lonsum	12	2,565,000	4	42,720	3	11,100	-	-	-	-
CMAA/ Canapolis - Brazil	-	-	-	-	-	-	3	8,300,000	-	-
Group	26	6,804,000	4	42,720	3	11,100	5	10,460,000	5	1,725,000